
City of Kelowna

MEMORANDUM

DATE: January 2, 2004
FILE: 1970-50
TO: City Manager
FROM: Director of Financial Services
RE: Permissive Exemption Request – Kelowna General Hospital Foundation

RECOMMENDATION:

THAT Council consider a request for a 2004 permissive taxation exemption, municipal share of taxes only, for a property owned by the Kelowna General Hospital Foundation, roll no. 5763.000 located at 140 Dougall Road North;

AND THAT funding of up to \$2,000.00 be provided from Council contingency and applied towards 2004 taxes for this property.

BACKGROUND:

The attached letter addressed to the City Manager from the accountant for the Kelowna General Hospital Foundation notes that this property was acquired in order to move the Foundation's Rutland Auxiliary Thrift Shop from its former location at 255 Rutland Road North. The timing of this acquisition resulted in the property not complying with permissive taxation exemption legislation and the City's bylaw approval process. The Rutland Road property has been sold and the exemption status removed.

This property is eligible for a permissive taxation exemption under section 207 (2)(a) of the Community Charter:

(2) Tax exemptions may be provided under this section for the following:

(b) land or improvements owned by a charitable, philanthropic or other not for profit corporation and used for a purpose that is directly related to the purposes of the corporation.

The KGH Foundation provides funding for hospital, extended care and community health services.

Paul Macklem

Attachment

c.c. Revenue Supervisor
Financial Planning Manager